

Merger to Momentum at Gallagher



A timeline showcasing successful merger integration, professional growth, and the Gallagher tools and support that help our partners thrive.



Cathy Do
Former Merger Partner's Story

July 2023

Joined Gallagher following the merger, beginning my integration into Gallagher systems and culture.

March 2024

Led the go-live implementation of EPIC and supported the Wigmore team's transition into the new management system, ensuring operational continuity.

December 2024

Joined the Operations team and started a new role as Client Service Supervisor, expanding my leadership and client service responsibilities.

April 2025

Participated in DoorTwo leadership training, strengthening core leadership and management skills to support success in my new role.

July 2025

Supported new M&A (Statewide) by resolving accounting challenges and ensuring a smooth transition.

November 2025

Attended the Gallagher PCB Managers Meeting in La Quinta to review year-end performance and align 2026 goals for our team's future success.

December 2025

Celebrated first anniversary, fully transitioned into my new role — An incredibly rewarding milestone made possible through strong support from Operations leaders.