

FREE FAMILY  
BUSINESS  
MEMBERSHIP  
FOR TWO



Insurance | Risk Management | Consulting

## ARE YOU A FAMILY IN BUSINESS?

**At Family Business Australia (FBA) we aim to support and empower families in business to thrive and prosper through generations**

Gallagher have partnered with Family Business Australia to add another level of support to ensure both your business and your family are working together in a way that benefits all. This relationship with FBA means you receive a complimentary membership\* (valued at \$770.00) from 1 January 2022 - 31 December 2022. Simply fill in the membership form and send it to Family Business Australia, and start benefiting from your membership.

*"FBA has been instrumental in giving us the tools to push our business further forward. If it wasn't for FBA, we wouldn't have our family council, where we discuss the business and share wins and successes, and we wouldn't have our family charter."*

Matthew Beard, NSW Operations Manager, A.H. Beard

**Connect** to the wider family business community, which accounts for 70% of all Australian businesses and 50% of the workforce. Support the businesses that support Australia.



**Grow** professionally and personally through FBA's professional development programs. Challenge your thinking and focus on the family in family business.



**Share** your experience and learn from others. The most essential and satisfying part of your learning pathway is developing family business peer relationships.



[www.familybusiness.org.au](http://www.familybusiness.org.au) | [membership@familybusiness.org.au](mailto:membership@familybusiness.org.au) | 1800 249 357

\*Membership only available to non-members of FBA and membership is valid until 31st December 2022



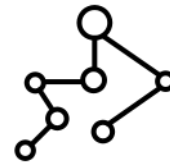
Family Business  
Australia

## BENEFITS OF FBA MEMBERSHIP

As a client of Gallagher you will receive a complimentary FBA membership for up to two people\*



- Receive updates from FBA
- Receive e-newsletters from FBA
- Receive updates on state and national industry information, development and events



- The opportunity to network with peers in the family business community
- Attend member only events
- Exclusive access to FBA's member only Facebook group



- Attend professional development and events at a discounted rate
- Join a FBA Forum Group
- Free family business development webinars
- Participate with affiliated associations at discounted rates
- Take advantage of personalised development opportunities



- Use 'A family owned Australian business' emblem
- Promote your business through entering the prestigious Family Business Awards
- The opportunity to be recognised at a regional level as part of the Family Business Excellence Awards
- Promote your organisation through FBA's member directory and social media channels

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# GALLAGHER CLIENT EXCLUSIVE JOINT MEMBERSHIP APPLICATION FORM

## Your family business details:

Name of business \_\_\_\_\_

Postal Address \_\_\_\_\_

Telephone \_\_\_\_\_ Industry \_\_\_\_\_

Website \_\_\_\_\_ Number of employees \_\_\_\_\_

Number of family members working in the business \_\_\_\_\_

Year business was founded \_\_\_\_\_ Generation of business \_\_\_\_\_

Do you have children working in the business?  YES how many \_\_\_\_\_  NO

Approximately what is your annual turnover?

Under \$1 million       \$6m - \$10m       \$51m - \$100m

\$1m - \$5m       \$11m - \$50m       \$101m+

## Your details: (you will be the primary membership holder)

First name \_\_\_\_\_ Surname \_\_\_\_\_

Position \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_ Next Generation  YES  NO

## Additional member:

First name \_\_\_\_\_ Surname \_\_\_\_\_

Position \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_ Next Generation  YES  NO

## I am interested in:

Financial Essentials for Family Business       Leadership Course       Wealth Transfer

Forum Groups       Next Gen Activities       Strategic Planning

Succession Planning       Directors Course       'A family owned Australian business' Emblem