

Insurance | Risk Management | Consulting

Data Privacy Consent

In compliance with the Data Privacy Act ("**PPA**"), and its implementing rules, regulations and other issuances of the National Privacy Commission ("**NPC**"), Gallagher Insurance Brokers (Philippines), Inc. and its affiliates, subsidiaries, successors, and agents (collectively referred to herein as the "**Company**") shall lawfully collect, use, process, modify, distribute, and, as appropriate, destroy (collectively, "**process**") your personal information and sensitive personal information (collectively, "**personal data**").

This letter and consent form must be read in conjunction with Company's Global Privacy Notice www.ajg.com/global-privacy-notice, which provides for further details on our data processing activities. In addition to your consent, the Company may rely on other lawful bases for processing your personal data as may be applicable and as provided under the DPA, such as but not limited to contractual necessity, compliance with legal obligations, legitimate interests, protection of lawful rights and interests of natural or legal persons in court proceedings, or the establishment, exercise, or defense of legal claims.

I. Authorization and Consent

By ticking the box(es) below, you authorize and consent to the Company processing your personal data for the following listed purposes (the "Purposes"):

Provide our Services to you – To provide services and fulfill our obligations; communicate with you and provide service alerts, updates on your account, and changes to your policies, terms and conditions; respond to inquiries; facilitate and enable placement of policies and assist in the ongoing management of such policies; provide various consulting, administration, financial, pension and actuarial services and claim administration; and advise on management of business risks and opportunities, affairs and insurance arrangements and on the administration of claims.

These processing activities are necessary for us to fulfill our obligations to you. If you do not tick the box above, and we do not have another lawful basis to process your personal data, we may be unable to provide our services and be constrained to terminate our contract with you.

Manage business operations – To conduct due diligence and background checks prior to entering into a relationship with you, maintain and administer your account, maintain our accounting and audit records, receive professional advice, apply for and make claims on our own insurance policies, manage or dispute or recover a claim, facilitate commercial transactions (e.g., reorganization, merger, sale of all / portion of assets, joint venture, assignment, transfer, or other disposition), and/or conduct data analytics, surveys, benchmarking and risk modelling.

These processing activities are necessary for us to fulfill our obligations to you. If you do not tick the box above, and we do not have another lawful basis to process your personal data, we may be unable to provide our services and be constrained to terminate our contract with you.

Marketing and Advertisement - To communicate or reach out to you for various purposes, including send invitations for events; advertise, market and promote services and new products, and send newsletters and offers. You can opt out of receiving marketing communications by clicking on the "unsubscribe" link in our marketing emails or by sending an email to the Company Data Protection Officer's email at dpo.philippines@ajg.com. However, we may still continue to send you service-related communications where necessary.

Improve our services - To develop, enhance or modify our services through research and development; and monitor, assess and improve our systems and platforms, including sites, algorithms, machine learning and artificial intelligence.

II. Data Sharing

We will transmit your personal data to third parties, including but not limited to within our group of companies, partners, professional advisors, and service providers, providers of insurance broking services, other third party platforms, and insurers, for the above-mentioned Purposes.

III. Rights of the Data Subject

The Company respects your rights as a Data Subject, including your right to be informed, right to access your personal data, right to rectification, erasure, data portability, and right to object to processing your personal data. To exercise any of these rights, you may send your requests, demands, complaints or notices via email to the Company Data Protection Officer at dpo.philippines@ajg.com.

You also have the right to file a complaint with the NPC or other relevant authorities, as well as the right to be indemnified, for any violation of your data privacy rights.

IV. Retention of Personal Data

Your personal data shall be retained for as long as necessary for the fulfillment of any of the Purposes, and shall continue to be retained in accordance with the Company's retention schedule notwithstanding the termination of any of the above Purposes. When we no longer need your personal data, we de-identify the data or securely destroy it based on our retention policy.

CONSENT FORM

By (i) affixing your wet-ink or electronic signature below, OR (ii) replying to us via email stating "I have read and fully understood the Letter, and I consent to the processing of my personal data for the ticked/checked purposes mentioned in Section I above in accordance with such terms and the Company's Global Privacy Notice.", you confirm that you have read and fully understood the above and consent to the processing of your personal data in accordance with the terms indicated herein and the Company's Global Privacy Notice.

Signed by:		
Individual Name	Place of signing	
Signature	Date	