

WEBINAR SERIES

Getting Better with Gallagher Financial Wellbeing

Join Gallagher Retirement Plan Consultants for the 2024 webinar series, and get a little better with your finances each month.

Date	Topic
January 17	Basic Budgeting & Money Management
February 21	Retirement Account Basics: Your Employer Plan & Beyond
February 29	Executive Benefits: Leveraging Your Workplace Benefits, Life & Disability Insurance
March 20	Prioritizing Your Debt Goals: What Debt to Pay Off First
April 17	Navigating the Financial Impact of Life Events: Home Purchases
May 15	Navigating the Financial Impact of Life Events: What to Expect When Expecting
June 12	Navigating the Financial Impact of Life Events: Whole Family Financial Plan
July 17	When Do I Need a Professional Financial Planner & Estate Plan?
August 21	Preparing to Retire
September 18	Your Employer Benefits & You (Open Enrollment Discussion)
September 26	High-Net-Worth Employees: Navigating & Maximizing Benefits
October 16	The Election & Its Impact on Your Wallet
November 20	Investing 101
December 18	Your Financial Review for the Year

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